Fill in this information to identify the case:	
Debtor name Cliff Hanger Cattle, LLC	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known) 18-20129	
	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Par	t 1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$_	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	0.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B.</i>	\$_	0.00
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	23,376,993.41
4.	Total liabilities Lines 2 + 3a + 3b	\$	23,376,993.41

Fill in	this information to identify the case:			
Debto	name Cliff Hanger Cattle, LLC			
United	States Bankruptcy Court for the: NORTHERN DIST	RICT OF TEXAS		
Case	number (if known) 18-20129			
				☐ Check if this is an amended filing
				amended ming
○ ((.	-:-I F 000 A /D			
	cial Form 206A/B			
<u>Scr</u>	nedule A/B: Assets - Real	and Personal Pro	perty	12/15
Include which	se all property, real and personal, which the debtor e all property in which the debtor holds rights and phave no book value, such as fully depreciated assex prired leases. Also list them on Schedule G: Execu	powers exercisable for the debtor ets or assets that were not capital	's own benefit. A zed. In Schedule	Also include assets and properties e A/B, list any executory contracts
the del	complete and accurate as possible. If more space is otor's name and case number (if known). Also iden nal sheet is attached, include the amounts from the	tify the form and line number to w	hich the additio	
sched	art 1 through Part 11, list each asset under the apprule or depreciation schedule, that gives the details 's interest, do not deduct the value of secured clai	for each asset in a particular cate	egory. List each	asset only once. In valuing the
Part 1:	•			
	s the debtor have any cash or cash equivalents?			
	No. Go to Part 2.			
	es Fill in the information below. cash or cash equivalents owned or controlled by the	ne debtor		Current value of
	,			debtor's interest
3.	Checking, savings, money market, or financial b Name of institution (bank or brokerage firm)	rokerage accounts (Identify all) Type of account	Last 4 digits	of account
	Checking Account Rabo Bank			
	PO Box 411995 3.1. St. Louis, MO 63141	Checking Account	7169	\$0.00
			_	
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$0.00
	Add lines 2 through 4 (including amounts on any add	ditional sheets). Copy the total to lin	e 80.	
Part 2:	Deposits and Prepayments			
6. Doe s	the debtor have any deposits or prepayments?			
I	No. Go to Part 3.			
	es Fill in the information below.			
Part 3:				
10. Do	es the debtor have any accounts receivable?			
	No. Go to Part 4.			
П,	es Fill in the information below.			
Part 4:	Investments			
	es the debtor own any investments?			
I	No. Go to Part 5.			
	10. OU 10 1 UIT 0.			

Schedule A/B Assets - Real and Personal Property

Official Form 206A/B

Debtor	Cliff Hanger Cattle, LLC	Case number (If known) 18-20129
	Name	
☐ Yes	Fill in the information below.	
Part 5:	Inventory, excluding agriculture assets	
18. Does t l	ne debtor own any inventory (excluding agriculture assets)?	
■ No	Go to Part 6.	
	Fill in the information below.	
Part 6:	Farming and fishing-related assets (other than titled motor vehicles	and land)
27. Does t	ne debtor own or lease any farming and fishing-related assets (other the	an titled motor vehicles and land)?
■ Na	Go to Part 7.	
	Go to Part 7. Fill in the information below.	
LI TES	riii iii tile illioimation below.	
Part 7:	Office furniture, fixtures, and equipment; and collectibles	
	ne debtor own or lease any office furniture, fixtures, equipment, or coll	ectibles?
_		
	Go to Part 8.	
⊔ Yes	Fill in the information below.	
Dort 9:	Machinery equipment and vehicles	
Part 8:	Machinery, equipment, and vehicles ne debtor own or lease any machinery, equipment, or vehicles?	
40. DOC 3 ti	to debtor own or least any machinery, equipment, or venicles:	
No.	Go to Part 9.	
☐ Yes	Fill in the information below.	
Part 9:	Real property	
54. Does tl	ne debtor own or lease any real property?	
■ No.	Go to Part 10.	
☐ Yes	Fill in the information below.	
Part 10:	Intangibles and intellectual property	
59. Does t l	ne debtor have any interests in intangibles or intellectual property?	
■ No	Go to Part 11.	
	Fill in the information below.	
00		
Part 11:	All other assets	
70. Does t	ne debtor own any other assets that have not yet been reported on this	
Include	all interests in executory contracts and unexpired leases not previously rep	orted on this form.
■ No	Go to Part 12.	
	Fill in the information below.	

Debtor Cliff Hanger Cattle, LLC Case number (If known) 18-20129

Name

Part 12: Summary

Part 12 copy all of the totals from the earlier parts of the form Type of property	Current value of Current value of real personal property
Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00
1. Deposits and prepayments. Copy line 9, Part 2.	\$0.00
2. Accounts receivable. Copy line 12, Part 3.	\$0.00
3. Investments. Copy line 17, Part 4.	\$0.00
1. Inventory. Copy line 23, Part 5.	\$0.00
5. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00
6. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00
. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00
. Real property. Copy line 56, Part 9	\$0.00
. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00
O. All other assets. Copy line 78, Part 11.	+\$0.00_
. Total. Add lines 80 through 90 for each column	\$0.00 + 91b. \$0.00
2. Total of all property on Schedule A/B. Add lines 91a+91b=92	\$0.0

Case 18-20129-rlj11 Doc 23 Filed 04/27/18 Entered 04/27/18 08:40:58 Page 5 of 13

Fill in this information to identify the case:	
Debtor name Cliff Hanger Cattle, LLC	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known) _18-20129	
	☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

	Case 10-20129-1111 Duc 2	3 1 lieu 04/27/10 Elitereu 04/27/10 00.40	7.30 Fage 0	01 13
Fill in	this information to identify the case:		i	
Debto	or name Cliff Hanger Cattle, LLC		1	
United	d States Bankruptcy Court for the: NORTH	ERN DISTRICT OF TEXAS		
Case	number (if known) 18-20129			
			☐ Check	if this is an
			amende	ed filing
∩ffi	cial Form 206E/F			
		no Have Unsecured Claims		4044
		or creditors with PRIORITY unsecured claims and Part 2 for credito		12/15
List the Person	e other party to any executory contracts or unex lal Property (Official Form 206A/B) and on Schele boxes on the left. If more space is needed for I	spired leases that could result in a claim. Also list executory contra- dule G: Executory Contracts and Unexpired Leases (Official Form 2 Part 1 or Part 2, fill out and attach the Additional Page of that Part in	cts on <i>Schedule A/B:</i> 206G). Number the ent	Assets - Real and
1.	Do any creditors have priority unsecured clain	ns? (See 11 U.S.C. § 507).		
	☐ No. Go to Part 2.			
	Yes. Go to line 2.			
2.	List in alphabetical order all creditors who ha	ve unsecured claims that are entitled to priority in whole or in part.	If the debtor has more	than 3 creditors
	with priority unsecured claims, fill out and attach	the Additional Page of Part 1.		
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filling date, the claim is:	\$0.00	\$0.00
	Internal Revenue Service	Check all that apply.		40.00
	P.O. Box 7346	☐ Contingent		
	Philadelphia, PA 19101-7346	☐ Unliquidated ☐ Disputed		
		- Disputeu		
	Date or dates debt was incurred	Basis for the claim:		
		FOR NOTICE PURPOSES ONLY	_	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	No		
		☐ Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
2.2	Texas Attorney General	Check all that apply.	\$0.00	φυ.υυ
	P.O. Box 12548	☐ Contingent		
	Austin, TX 78711	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: FOR NOTICE PURPOSES ONLY	_	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (8)	∏ Yes		

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Debtor	Cliff Hanger Cattle, LLC	Case number (if known) 18	3-20129
2.3	Priority creditor's name and mailing address U.S. Attorney General U.S. Department of Justice 10th & Pennsylvania Ave Washington, DC 20530	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$0.00 \$0.00
	Date or dates debt was incurred	Basis for the claim: FOR NOTICE PURPOSES ONLY	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes	
2.4	Priority creditor's name and mailing address U.S. Attorney's Office 1205 Texas Ave. Room 700 Lubbock, TX 79401	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$0.00 \$0.00
	Date or dates debt was incurred	Basis for the claim: FOR NOTICE PURPOSES ONLY	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes	
3.1	Nonpriority creditor's name and mailing address Lone Star Bank 6220 Milwaukee Ave. Lubbock TX 79424	As of the petition filing date, the claim is: Check all that a Contingent Unliquidated	Amount of claim \$5,300,000.00
	6220 Milwaukee Ave. Lubbock, TX 79424 Date(s) debt was incurred 06/01/2017 Last 4 digits of account number 7471		
		State Bank. Is the claim subject to offset? ■ No □ Yes	
	Nonpriority creditor's name and mailing address Lone Star Bank 6220 Milwaukee Ave. Lubbock, TX 79424	As of the petition filing date, the claim is: Check all that a Contingent Unliquidated Disputed	apply. \$2,000,000.00
	Date(s) debt was incurred <u>06/01/2017</u> Last 4 digits of account number <u>7463</u>	Basis for the claim: Debtor is guarantor to Wa Bugtussle Cattle, LLC and Cirlce W of Din State Bank. Is the claim subject to offset? ■ No ☐ Yes	
3.3	Nonpriority creditor's name and mailing address Lone Star Bank 6220 Milwaukee Ave. Lubbock, TX 79424	As of the petition filing date, the claim is: Check all that a Contingent Unliquidated Disputed	\$5,720,500.00
	Date(s) debt was incurred 06/01/2017 Last 4 digits of account number 5659	Basis for the claim: <u>Debtor is guarantor to Was</u> Bugtussle Cattle, LLC and Cirlce W of Din State Bank.	
		Is the claim subject to offset? ■ No ☐ Yes	

Official Form 206 E/F

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Debtor	Cliff Hanger Cattle, LLC		Cas	se number (if known)	18-20129	
3.4	Nonpriority creditor's name and mailing address Lone Star Bank 6220 Milwaukee Ave. Lubbock, TX 79424 Date(s) debt was incurred 03/09/2016 Last 4 digits of account number 6049	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: ☐	Deb		Waggoner C	\$92,000.00 attle, LLC, debt to Lone Star
3.5	Nonpriority creditor's name and mailing address Rabo Bank PO Box 411995 Saint Louis, MO 63141 Date(s) debt was incurred 01/15/2017 Last 4 digits of account number 6329	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: ☐	Deb	te, the claim is: Check al tor is guarantor to Inc. debt to Rabo ? ■ No □ Yes	Waggoner C	\$10,264,493.41
Part 3	List Others to Be Notified About Unsecured Claims	S				
	n alphabetical order any others who must be notified for claim: nees of claims listed above, and attorneys for unsecured creditors.	s listed in Parts 1 and 2	2. Exa	amples of entities that ma	ay be listed are coll	ection agencies,
If no	others need to be notified for the debts listed in Parts 1 and 2,	do not fill out or subm	it thi	s page. If additional pa	ges are needed, o	opy the next page.
	Name and mailing address			vhich line in Part1 or Pa ed creditor (if any) liste		Last 4 digits of account number, if any
4.1	Brad Odell Mullin Hoard & Brown, LP P.O. Box 2585 Lubbock, TX 79408		Line	3.1_ Not listed. Explain		_
4.2	Brad Odell Mullin Hoard & Brown, LP P.O. Box 2585 Lubbock, TX 79408		Line	3.2 Not listed. Explain		-
4.3	Brad Odell Mullin Hoard & Brown, LP P.O. Box 2585 Lubbock, TX 79408		Line	3.3_ Not listed. Explain		-
4.4	Brad Odell Mullin Hoard & Brown, LP P.O. Box 2585 Lubbock, TX 79408		Line	3.4_ Not listed. Explain		-
4.5	Kurt Leistikow 6919 Chancellor Drive Cedar Falls, IA 50613		Line	3.5_ Not listed. Explain		-
4.6	Linda Kobliska 6919 Chancellor Drive Cedar Falls, IA 50613		Line	3.5 Not listed. Explain		_
4.7	Steven Hoard Mullin Hoard & Brown, LLP 500 S. Taylor, Lobby Box 213 Amarillo, TX 79101		Line	3.1 Not listed. Explain		-

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Debtor		Case number (if known)	18-20129	
	Name Name and mailing address	On which line in Part1 or P related creditor (if any) list		Last 4 digits of account number, if any
4.8	Steven Hoard Mullin Hoard & Brown, LLP 500 S. Taylor, Lobby Box 213 Amarillo, TX 79101	Line <u>3.2</u> ☐ Not listed. Explain	-	-
4.9	Steven Hoard Mullin Hoard & Brown, LLP 500 S. Taylor, Lobby Box 213 Amarillo, TX 79101	Line 3.3 Not listed. Explain	_	-
4.10	Steven Hoard Mullin Hoard & Brown, LLP 500 S. Taylor, Lobby Box 213 Amarillo, TX 79101	Line 3.4 Not listed. Explain	_	-
Part 4:	, , , , , , , , , , , , , , , , , , ,			
5. Add t	the amounts of priority and nonpriority unsecured claims.			
	al claims from Part 1 al claims from Part 2	5a. \$ 5b. + \$	0. 23,376,993	<u>00</u> 41
	al of Parts 1 and 2 es 5a + 5b = 5c.	5c. \$	23,376,99	

	•				Ü	
Fill in th	is information to identify the case:					
Debtor n	name Cliff Hanger Cattle, LLC					
United S	States Bankruptcy Court for the: NORTHERN DIS	TRICT OF TEXAS	S			
Case nu	mber (if known) 18-20129				☐ Check if thi amended fi	
Offici	al Form 206G					
	dule G: Executory Contract	ts and Un	expired Leas	ses		12/15
	mplete and accurate as possible. If more space				er the entries cons	
1. Doe	es the debtor have any executory contracts or un	nexpired leases?				
	No. Check this box and file this form with the debtor's	-	. There is nothing else	to report on this t	form.	
	es. Fill in all of the information below even if the corform 206A/B).	ntacts of leases a	re listed on <i>Schedule A</i>	/B: Assets - Real	and Personal	Property
2. List a	all contracts and unexpired leases	w	ate the name and n hom the debtor has ase			
2.1	State what the contract or lease is for and the nature of the debtor's interest					
	State the term remaining					
	List the contract number of any government contract					
2.2	State what the contract or lease is for and the nature of the debtor's interest					
	State the term remaining					
	List the contract number of any government contract					
2.3	State what the contract or lease is for and the nature of the debtor's interest					
	State the term remaining					
	List the contract number of any government contract					
2.4	State what the contract or lease is for and the nature of the debtor's interest					
	State the term remaining					
	List the contract number of					

Official Form 206G

Case 18-20129-rlj11 Doc 23 Filed 04/27/18 Entered 04/27/18 08:40:58 Page 11 of 13

Fill in th	is information to identify	the case:		
Debtor n	ame Cliff Hanger Cat	ttle, LLC		
United S	States Bankruptcy Court for	the: NORTHERN DISTRICT OF TEXAS		
Case nu	mber (if known) 18-20129	9		
		·		☐ Check if this is an amended filing
Offici	al Form 206H			
	dule H: Your C	odebtors		12/15
	mplete and accurate as p al Page to this page.	ossible. If more space is needed, copy the	ne Additional Page, numbering the enti	ries consecutively. Attach the
1. D	o you have any codebtors	s?		
□ No. C	Check this box and submit the	his form to the court with the debtor's other s	schedules. Nothing else needs to be repo	orted on this form.
■ Yes				
		s all of the people or entities who are also clude all guarantors and co-obligors. In Colu		
		f the codebtor is liable on a debt to more that		
	Column 1. Codesion		Column 2. Orealton	
	Name	Mailing Address	Name	Check all schedules
	Name	maning Address	Humo	that apply:
2.1	Bugtussle Cattle,	2936 US Highway 385	Lone Star Bank	□ D
	LLC	Dimmitt, TX 79027 Guarantee		■ E/F <u>3.1</u>
				□ G
2.2	Bugtussle Cattle,	2936 US Highway 385	Lone Star Bank	□ D
	LLC	Dimmitt, TX 79027 Guarantee		■ E/F <u>3.2</u>
				□ G
2.3	Bugtussle Cattle,	2936 US Highway 385	Lone Star Bank	□ D
	LLC	Dimmitt, TX 79027 Guarantee		■ E/F 3.3
				□ G
2.4	Bugtussle Cattle,	2936 US Highway 385	Lone Star Bank	□ D
	LLC	Dimmitt, TX 79027 Guarantee		■ E/F <u>3.4</u>
				□ G
2.5	Bugtussle Cattle,	2936 US Hwy 385	Rabo Bank	□ D
	LLC	Dimmitt, TX 79027 Guarantor		■ E/F <u>3.5</u>
				□ G

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	Additional Page to List More Codebtors							
	Copy this page only if n Column 1: Codebtor	nore space is needed. Continue numbering the line	s sequentially from the previous page. Column 2: Creditor					
2.6	Circle W of Dimmitt, Inc.	2936 US Highway 385 Dimmitt, TX 79027 Guarantee	Lone Star Bank	□ D ■ E/F3.1 □ G				
2.7	Circle W of Dimmitt, Inc.	2936 US Highway 385 Dimmitt, TX 79027 Guarantee	Lone Star Bank	□ D ■ E/F3.2 □ G				
2.8	Circle W of Dimmitt, Inc.	2936 US Highway 385 Dimmitt, TX 79027 Guarantee	Lone Star Bank	□ D ■ E/F3.3 □ G				
2.9	Circle W of Dimmitt, Inc.	2936 US Highway 385 Dimmitt, TX 79027 Guarantee	Lone Star Bank	□ D ■ E/F3.4 □ G				
2.10	Circle W of Dimmitt, LLC	2936 US Hwy 385 Dimmitt, TX 79027 Guarantor	Rabo Bank	□ D ■ E/F <u>3.5</u> □ G				
2.11	Quint Waggoner	2936 US Highway 385 Dimmitt, TX 79027 Personal Guarantee	Lone Star Bank	□ D ■ E/F 3.1 □ G				
2.12	Quint Waggoner	2936 US Highway 385 Dimmitt, TX 79027 Personal Guarantee	Lone Star Bank	□ D ■ E/F3.2 □ G				
2.13	Quint Waggoner	2936 US Highway 385 Dimmitt, TX 79027 Personal Guarantee	Lone Star Bank	□ D ■ E/F3.3 □ G				

Debtor Cliff Hanger Cattle, LLC Case number (if known) 18-20129

	Additional Page to List More Codebtors						
•	Copy this page only if more space is needed. Continue numbering the lines Column 1: Codebtor		sequentially from the previous page. Column 2: Creditor				
2.14	Quint Waggoner	2936 US Highway 385 Dimmitt, TX 79027 Personal Guarantee	Lone Star Bank	□ D ■ E/F3.4 □ G			
2.15	Quint Waggoner	2936 US Highway 385 Dimmitt, TX 79027 Personal Guarantee	Rabo Bank	□ D ■ E/F3.5 □ G			
2.16	Waggoner Cattle, LLC	2936 US Highway 385 Dimmitt, TX 79027 Guarantee	Lone Star Bank	□ D ■ E/F <u>3.1</u> □ G			
2.17	Waggoner Cattle, LLC	2936 US Highway 385 Dimmitt, TX 79027 Guarantee	Lone Star Bank	□ D ■ E/F3.2 □ G			
2.18	Waggoner Cattle, LLC	2936 US Highway 385 Dimmitt, TX 79027 Guarantee	Lone Star Bank	□ D ■ E/F3.3 □ G			
	Waggoner Cattle, LLC	2936 US Highway 385 Dimmitt, TX 79027 Guarantee	Lone Star Bank	□ D ■ E/F3.4 □ G			
2.20	Waggoner Cattle, LLC	2936 US Hwy 385 Dimmitt, TX 79027 Guarantor	Rabo Bank	□ D ■ E/F <u>3.5</u> □ G			